
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in China High Speed Transmission Equipment Group Co., Ltd., you should at once hand this circular with the accompanying proxy form to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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中國高速傳動設備集團有限公司*
China High Speed Transmission Equipment Group Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 658)

**(1) PROPOSED ADOPTION OF AUDITED CONSOLIDATED FINANCIAL STATEMENTS AND REPORTS OF THE DIRECTORS AND AUDITOR;
(2) PROPOSED RE-APPOINTMENT OF AUDITOR;
AND
(3) NOTICE OF ADJOURNED ANNUAL GENERAL MEETING**

A notice convening the Adjourned AGM to be held at Wuyi Ballroom, Grand Wuji Hotel – the Unbound Collection by Hyatt, No. 119 Software Avenue, Nanjing City, Jiangsu Province, China at 3:00 p.m. on Wednesday, 22 July 2026 is set out on pages 7 to 8 of this circular. A proxy form for use at the Adjourned AGM is also enclosed. Such proxy form is also published on the designated website of the Stock Exchange (<http://www.hkexnews.hk>) and the website of the Company (www.chste.com).

Whether or not you intend to attend the Adjourned AGM, you are requested to complete the proxy form in accordance with the instructions printed thereon and return the same to the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding of the Adjourned AGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending, and voting in person at, the Adjourned AGM or any adjourned meeting thereof should you so wish.

* *For identification purpose only*

CONTENTS

	<i>Page</i>
Definitions	1
 Letter from the Board	
1. Introduction	3
2. Proposed Adoption of Audited Consolidated Financial Statements and Reports of the Directors and Auditor	4
3. Proposed Re-appointment of Auditor	4
4. Adjourned Annual General Meeting	5
5. Action to be Taken	5
6. Voting by way of Poll	5
7. Recommendation	5
8. Closure of Register of Members	6
9. Responsibility Statement	6
 Notice of the Adjourned Annual General Meeting	 7

DEFINITIONS

In this circular, the following expressions have the following meanings unless the context requires otherwise:

“Adjourned AGM”	the adjourned annual general meeting of the Company to be held at Wuyi Ballroom, Grand Wuji Hotel – the Unbound Collection by Hyatt, No. 119 Software Avenue, Nanjing City, Jiangsu Province, China at 3:00 p.m. on Wednesday, 22 July 2026 or any adjournment thereof
“Adjourned AGM Notice”	the notice convening the Adjourned AGM as set out on pages 7 to 8 of this circular
“AGM”	the 2025 annual general meeting of the Company held on 26 June 2026
“AGM Circular”	the circular of the Company dated 5 June 2026 relating to the AGM
“Articles of Association”	the articles of association of the Company as may be amended from time to time, and “Article” shall mean an article provision of the Articles of Association
“Board”	the board of Directors
“CCASS”	Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited
“Company”	China High Speed Transmission Equipment Group Co., Ltd., an exempted company incorporated in the Cayman Islands with limited liability and the Shares of which are listed on the Main Board of the Stock Exchange
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries from time to time
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC

DEFINITIONS

“Latest Practicable Date”	23 June 2026, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information for inclusion in this circular
“Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Ordinary Resolution(s)”	the ordinary resolution(s) to be proposed at the Adjourned AGM as set out in the Adjourned AGM Notice
“PRC”	the People’s Republic of China, except where the context requires, geographical references to the PRC exclude Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“Share(s)”	ordinary share(s) of US\$0.01 each in the share capital of the Company
“Shareholder(s)”	the holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“treasury share(s)”	has the meaning ascribed to it under the Listing Rules
“US\$”	United States dollars, the lawful currency of the United States of America
“%”	per cent.

LETTER FROM THE BOARD



中國高速傳動設備集團有限公司*
China High Speed Transmission Equipment Group Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 658)

Executive Directors:

Mr. Li Zubin (*Chief Executive Officer*)

Ms. Yuan Xiaohong

Mr. Wang Bo

Independent non-executive Directors:

Mr. Lau Jing Yeung William

Mr. Lu Yuanzhu

Mr. Tse Man Kit, Keith

Registered office:

Vistra (Cayman) Limited

P.O. Box 31119

Grand Pavilion, Hibiscus Way

802 West Bay Road

Grand Cayman KY1-1205

Cayman Islands

*Head office and principal place of
business in Hong Kong:*

Room 1302, 13th Floor

COFCO Tower

No. 262 Gloucester Road

Causeway Bay

Hong Kong

29 June 2026

To the Shareholders

Dear Sir or Madam,

**(1) PROPOSED ADOPTION OF AUDITED CONSOLIDATED FINANCIAL
STATEMENTS AND REPORTS OF THE DIRECTORS AND AUDITOR;**

(2) PROPOSED RE-APPOINTMENT OF AUDITOR;

AND

(3) NOTICE OF ADJOURNED ANNUAL GENERAL MEETING

1. INTRODUCTION

The purpose of this circular is to provide you with information in respect of the Ordinary Resolutions to be proposed at the Adjourned AGM relating to, among other things, (a) the adoption of audited consolidated financial statements and reports of the Directors and the auditor of the Company for the year ended 31 December 2025; and (b) the re-appointment of the auditor of the Company and authorise the Board to fix its remuneration, as well as the Adjourned AGM Notice.

* For identification purpose only

LETTER FROM THE BOARD

2. PROPOSED ADOPTION OF AUDITED CONSOLIDATED FINANCIAL STATEMENTS AND REPORTS OF THE DIRECTORS AND AUDITOR

References are made to (i) the announcements of the Company dated 31 March 2026 and 29 May 2026 in relation to, among others, the delay in the publication of the annual results of the Group for the year ended 31 December 2025; and (ii) the AGM Circular, in relation to, among others, the convening of adjourned annual general meeting of the Company for the Shareholders to consider and, if think fit, to approve (a) the adoption of the audited consolidated financial statements of the Company together with the reports of the Directors and the auditor of the Company for the year ended 31 December 2025 (the “**2025 Annual Report**”); and (b) the re-appointment of the auditor of the Company, as well as the fixing of its remuneration.

As the 2025 Annual Report was not yet available as at the latest practicable date of the AGM Circular, the resolutions in relation to (a) the consideration and adoption of the 2025 Annual Report; and (b) the re-appointment of the auditor of the Company, as well as the fixing of its remuneration were not proposed to the Shareholders at the AGM and will instead be transacted at the Adjourned AGM.

As at the Latest Practicable Date, the 2025 Annual Report is ready to be despatched to the Shareholders together with this circular. Therefore, at the Adjourned AGM, the Ordinary Resolution will be proposed for the Shareholders to consider and, if think fit, to adopt the 2025 Annual Report.

3. PROPOSED RE-APPOINTMENT OF AUDITOR

Prism Hong Kong Limited will retire as the auditor of the Company at the Adjourned AGM and, being eligible, offer itself for re-appointment as the auditor of the Company.

The Board proposed to re-appoint Prism Hong Kong Limited as the auditor of the Company for the year ending 31 December 2026 and to hold the office until the conclusion of the next annual general meeting of the Company. The estimated audit fee for audit services in respect of the relevant reporting period ranges from approximately RMB3.6 million to RMB4 million (exclusive of out-of-pocket expenses), which was determined after due consideration and arm’s length negotiations between the Company and Prism Hong Kong Limited having regard to, among other matters, the business development of the Company, the expected audit scope, audit timetable, and auditors’ resources. The re-appointment of the auditor of the Company has been reviewed by the audit committee of the Company which made recommendation to the Board that the re-appointment be submitted for Shareholders’ approval at the Adjourned AGM. The Ordinary Resolution will be proposed at the Adjourned AGM for the Shareholders to consider and if think fit, to approve the such re-appointment and to authorise the Board to fix the auditor’s remuneration.

LETTER FROM THE BOARD

4. ADJOURNED ANNUAL GENERAL MEETING

The Adjourned AGM Notice is set out on pages 7 to 8 of this circular. At the Adjourned AGM, the Ordinary Resolutions for (i) the adoption of the 2025 Annual Report; and (ii) the re-appointment of the auditor of the Company and authorise the Board to fix its remuneration will be proposed.

5. ACTION TO BE TAKEN

A proxy form for use at the Adjourned AGM is enclosed with this circular and such proxy form is also published on the designated website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.chste.com). Whether or not you intend to attend the Adjourned AGM or any adjournment thereof, you are requested to complete the proxy form in accordance with the instructions printed thereon and return the same to the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time fixed for holding the Adjourned AGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting at the Adjourned AGM or any adjournment thereof if you so wish. In the event that a Shareholder having lodged a proxy form attends the Adjourned AGM, his proxy form will be deemed to have been revoked.

6. VOTING BY WAY OF POLL

Pursuant to Rule 13.39 of the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. The chairman of the Adjourned AGM will therefore demand a poll for every resolution put to vote at the Adjourned AGM pursuant to Article 90 of the Articles of Association. Treasury shares, if any, and Shares registered under the name of the Company shall have no voting rights at the Company's general meetings. For the avoidance of doubt and for the purpose of the Listing Rules, treasury shares held under the name of CCASS shall abstain from voting at the Company's general meetings.

7. RECOMMENDATION

The Directors consider that the Ordinary Resolutions for the proposed (a) adoption of the 2025 Annual Report; and (b) re-appointment of the auditor of the Company are each in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the Ordinary Resolutions to be proposed at the Adjourned AGM. No Shareholder is required to abstain from voting in respect of any of the Ordinary Resolutions to be proposed at the Adjourned AGM.

LETTER FROM THE BOARD

8. CLOSURE OF REGISTER OF MEMBERS

In order to determine the entitlement to attend and vote at the Adjourned AGM, the transfer books and register of members of the Company will be closed from Friday, 17 July 2026 to Wednesday, 22 July 2026, both days inclusive, during which period no transfer of Shares in the Company will be registered. In order to qualify for the right to attend and vote at the Adjourned AGM, all transfer forms, accompanied by the relevant share certificates, must be lodged with the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, 16 July 2026.

9. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

Yours faithfully,

For and on behalf of the Board

China High Speed Transmission Equipment Group Co., Ltd.

Li Zubin

Executive Director and Chief Executive Officer

NOTICE OF ADJOURNED ANNUAL GENERAL MEETING



中國高速傳動設備集團有限公司*
China High Speed Transmission Equipment Group Co., Ltd.

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 658)

NOTICE OF THE ADJOURNED ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an adjourned annual general meeting of China High Speed Transmission Equipment Group Co., Ltd. (the “**Company**”) will be held at Wuyi Ballroom, Grand Wuji Hotel – the Unbound Collection by Hyatt, No. 119 Software Avenue, Nanjing City, Jiangsu Province, China on Wednesday, 22 July 2026 at 3:00 p.m. for the following purposes:

1. to receive and adopt the audited consolidated financial statements and reports of the directors (the “**Director(s)**”) and auditor of the Company for the year ended 31 December 2025; and
2. to re-appoint Prism Hong Kong Limited as auditor and to authorise the board of Directors to fix its remuneration.

By Order of the Board

China High Speed Transmission Equipment Group Co., Ltd.

Li Zubin

Executive Director and Chief Executive Officer

Hong Kong, 29 June 2026

Registered office:

Vistra (Cayman) Limited

P.O. Box 31119

Grand Pavilion, Hibiscus Way

802 West Bay Road

Grand Cayman KY1-1205

Cayman Islands

Head office and principal place of business in Hong Kong:

Room 1302, 13th Floor

COFCO Tower

No. 262 Gloucester Road

Causeway Bay

Hong Kong

NOTICE OF ADJOURNED ANNUAL GENERAL MEETING

Notes:

1. The register of members of the Company will be closed from Friday, 17 July 2026 to Wednesday, 22 July 2026, both days inclusive, during which period no transfer of shares in the Company will be registered. In order to be eligible to attend and vote at the above meeting, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Thursday, 16 July 2026.
2. A member entitled to attend and vote at the meeting shall be entitled to appoint another person as his proxy to attend and, on a poll, vote in his stead. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him and, on a poll, vote on his behalf. A proxy need not be a member of the Company.
3. Where there are joint holders of any share of the Company, any one of such joint holders may vote, either in person or by proxy, in respect of such share of the Company as if he were solely entitled thereto, but if more than one of such joint holders be present at the Adjourned AGM personally or by proxy, the more senior shall alone be entitled to vote in respect of the relevant joint holding and, for this purpose, seniority shall be determined by reference to the order in which the names of the joint holders stand on the register of member of the Company in respect of the relevant joint holding.
4. In order to be valid, a proxy form together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power or authority, must be deposited at the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time for holding the meeting or any adjournment thereof.
5. Pursuant to Article 90 of the articles of association of the Company, the chairman of the meeting will demand a poll on each of the resolutions put to the vote at the meeting.
6. As at the date of this notice, the Board consists of Mr. Li Zubin, Ms. Yuan Xiaohong and Mr. Wang Bo (all being executive Directors), and Mr. Lau Jing Yeung William, Mr. Lu Yuanzhu and Mr. Tse Man Kit, Keith (all being independent non-executive Directors).